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**PROPOSED COUNSEL FOR DEBTORS
AND DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re:	§	Chapter 11
	§	
COLOR STAR GROWERS OF COLORADO, INC., VAST, INC., and COLOR STAR, LLC,	§	Case No. 13-42959
	§	
Debtors.	§	(Joint Administration Pending)
	§	

NOTICE OF EMERGENCY HEARING ON CERTAIN FIRST-DAY MATTERS

PLEASE TAKE NOTICE that the following matters are set for emergency hearing on **DECEMBER 17, 2013 AT 10:00 A.M.** before the Honorable Brenda T. Rhoades, Chief United States Bankruptcy Judge for the Eastern District of Texas, at 660 North Central Expressway, Plano, Texas.

1. *Motion for Order Authorizing Joint Administration of Chapter 11 Cases* (the “**Joint Administration Motion**”) [Docket No. 2] in Case No. 13-42959;
2. *Notice of Designation as Complex Chapter 11 Bankruptcy Cases* [Docket No. 5];
3. *Motion for Order Limiting Notice and Establishing Additional Notice Procedures* (the “**Notice Procedures Motion**”) [Docket No. 9];

4. *Emergency Motion for an Interim and Final Order Authorizing Continued Use of Existing (a) Cash Management System, (b) Accounts and Business Forms and (c) Deposit Practices* (the “**Cash Management Motion**”) [Docket No. 10];

5. *Motion for Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Schedule Extension Motion**”) [Docket No. 11]; and

6. *Motion for Authority to Pay Pre-Petition Wages and Other Employee-Benefit Claims* (the “**Pre-Petition Wages Motion**”) [Docket No. 13].

NOTICE

7. This Motion has been provided to (i) the United States Trustee; (ii) the thirty largest unsecured creditors of the Debtors on a consolidated basis; (iii) Regions Bank; (iv) Comerica Bank; (v) MCG Capital Corporation; (vi) the Internal Revenue Service; and (vii) all parties in interest who have requested notice. The Debtors respectfully submit that no further notice of this Motion is required.

8. The Pleadings in these cases and supporting papers are available on the Court’s website at: ecf.txeb.uscourts.gov. You can also request any pleading you need from (i) the Debtors’ website at: www.upshotservices.com/colorstar, (ii) the claims agent at: UpShot Services LLC, c/o Travis Vandell, 7808 Cherry Creek South Drive, Suite 112, Denver, Colorado 80231, (iii) UpShot Services LLC at: 855-812-6112, or (iv) counsel for the Debtors at the following address: Gardere Wynne Sewell LLP, c/o Karen Oliver, 1601 Elm Street, Suite 3000, Dallas, Texas 75201 (koliver@gardere.com).

DATED: December 16, 2013

Respectfully submitted by:

/s/ Marcus A. Helt

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